Peri-implant bone mechanobiology. Review of the literature

Vanessa Badillo-Perona 1, Jorge Cano-Sánchez 2, Julián Campo-Trapero 3, Antonio Bascones-Martinez 4

1 Graduate in Dentistry, Master of Dentistry Science, Madrid Complutense University
2 Assistant Professor. Department of Medicine and Buccofacial Surgery, School of Dentistry, Madrid Complutense University
3 Contracted Professor, Department of Medicine and Buccofacial Surgery, School of Dentistry, Madrid Complutense University
4 Professor. Head of Medicine and Buccofacial Surgery, Department of Stomatology III, School of Dentistry, Madrid Complutense University

Abstract
The mechanical load applied during bone regeneration in implant treatments influences the early formation of peri-implant bone tissue through the activation of different pathways. The aim of this review was to determine the currently available scientific evidence in this field.


Results: There is scientific evidence that the immediate application of an axial load in implantology stimulates bone formation, as measured by various histomorphometric parameters. Different physiological mechanisms (e.g., production of nitric oxide, prostaglandin E2) participate in this effect, although their action has not been fully elucidated.

Conclusion: The precise role of mechanical loading in the osseointegration process remains unknown. Further studies are required to demonstrate the biological mechanisms involved and the load range producing the most effective response and to develop devices for obtaining predictable clinical outcomes.

Key words: Bone chamber, implant, mechanobiology, tissue differentiation.

Introduction
The study of bone response to mechanical stimuli has become especially relevant over the past few years because of the development of immediate and early load protocols in implantology. Until recently, it was considered that immediate loading per se was considered responsible for the fibrous encapsulation of the implant. However, it is now known that mechanical stimuli have a marked influence on cells involved in osteogenesis, such as osteocytes (1,2), osteoblasts (3-5), and undifferentiated mesenchymal cells (6,7). In vivo studies have shown that the immediate application of a mechanical load during the bone regeneration phase has a beneficial effect on osseointegration (8-15).

Nevertheless, there are few data on devices that take advantage of this osteogenic capacity of mechanical
stress stimuli in implant treatments or on the most effective application mode.
The objective of this paper was to review the available scientific evidence on the response of peri-implant bone to controlled mechanical loading during bone regeneration in animal biomodels, measured by different histomorphometric parameters, on the physiological mechanisms involved, and on the most effective loading ranges.

Material and Methods
Medical databases Medline, Pubmed and Cochrane Library were searched for reports published between 2003 and 2009 on animal models in which the immediate application (<48 h after implant placement) of a controlled axial load on dental implants is studied. An inclusion criterion was that the study employed a device to permit control and quantification of the forces applied. All journals were found in the Index-Medicus and library of the School of Dentistry of the Madrid Cumplutense University. The loading protocols collected were compared by analyzing the different peri-implant responses recorded by histological and/or histomorphometric studies.

Results and Discussion
1. Response of peri-implant bone in implants with controlled axial load versus no load.
The selected studies (Table 1) were in vivo experimental studies on animal models, conducted with titanium implants located in the tibia and adapted to a device for controlling the force applied. The use of such a device permits investigation of bone formation around the implant in: a) a stable implant environment with no movement; and b) in a mechanically altered environment associated with a controlled axial force, isolating the implant from external influences.

Duyck et al. designed a bone growth chamber that permits observation of peri-implant bone regeneration and allows the implant to be subjected to a specific type of loading (11). This bone chamber has been used in various studies (8-10, 13-15), yielding the following results:
- Bone Area Fraction (BAF), five studies (8-10, 12,13).
  Vandamme et al. found that the BFA was larger in loaded versus unloaded implants and found a higher value in those subjected to an axial displacement of 90 µm (9,12).
A significant difference in application time between loaded and non-loaded implants was reported by these authors but was not observed by Duyck et al. (13).
- Osteoid-to-implant contact (OIC): three studies (9,10,12).
  Vandamme et al. reported a greater OIC in loaded versus non-loaded implants, finding a higher value in those subjected to an axial displacement of 90 µm (9) and in implants loaded at 12 versus 6 weeks (10).
- Bone-to-implant contact (BIC): five studies (9,10,12,13,15).
  Vandamme et al. (9,10,12) found a higher BIC value in loaded versus non-loaded implants. In contrast, Duyck et al. reported a lower BIC value in loaded implants, using a similar study design and duplicating the load cycles, suggesting that a loading of less than 800 cycles produces an increase in the BIC, although the exact limit was not defined (15). This difference may also be due to a different localization of the histological section, since Geris et al. found that the site of this section has a significant effect on histomorphometric measurements of BIC and BAF variables (8).
- Bone and-osteoid-to-implant contact (BOIC): one study (12). The BOIC was found to be higher in loaded versus non-loaded implants.
- Tissue Area Fraction (TAF): two studies (9,10). Vandamme et al. reported a similar TAF between implants subjected to a displacement of 30 and 90 µm (9) and a higher TAF in loaded implants at 12 weeks (10).
- Non-mineralized and Mineralized Bone Fraction (nMB and MB fractions): two studies (9,10,12).
  The nMB fraction was higher in loaded implants, whereas the MB was not affected by implant loading (10,12), although another study by the same authors (9) reported a higher nMB fraction in implants loaded to displacements of 30 and 90 µm.
- Bone Fraction (BF): one study (13).
  The BF was found to be higher in loaded versus non-loaded implants.
- Total Tissue Volume (TTV): one study (15).
  A higher TTV was found in implants loaded to a displacement of 60 versus 30 µm.
- Bone Volume Fraction (BVF): one study (15).
  The BVF was found to be similar between control implants and those subjected to a displacement of 90 µm and was higher in both than in implants with a displacement of 30 µm.
- Bone Density (BD): one study (15).
  BD was reported to be higher in loaded versus non-loaded implants.
In the selected studies, all implants were loaded immediately after their placement except in the investigation by Leuch et al. (14), which did not report the timing of loading. Studies considerably differed in load protocol, geometry, implant surface, and load duration (between 3 days and 12 weeks). The articles describe a cyclic loading of 400-800 cycles, in which, according to Kaspar et al., an appropriate cell response is expected (16). This number is defined as a function of the daily contact between teeth during mastication and deglutition. It should be borne in mind that the implants in the selected studies were extracted for histological study, and this extraction may itself cause cell damage. There have been recent reports on the use of non-invasive methods to avoid this possible alteration, including “virtual biopsies” using high-resolution 3-D imaging systems, (17). Other authors have used Resonance Frequency Analysis (RFA) values to determine the effects of immediate early loading (18).
<table>
<thead>
<tr>
<th>Authors</th>
<th>Implant type</th>
<th>Ra *</th>
<th>Sample</th>
<th>Load protocol #</th>
<th>Time ‡</th>
<th>Results †</th>
</tr>
</thead>
<tbody>
<tr>
<td>Geris 2008 (8)</td>
<td>Cylindrical Vs. screw</td>
<td>0.70</td>
<td>10 mice Female</td>
<td>I: immediate CC: 400 D: 30 µm F: 1 Hz T: 3 t/week</td>
<td>9 weeks</td>
<td>BAF: no significant differences between the implant types. BIC: superior in screw implants (P= 0.01)</td>
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<tr>
<td>Vandamme 2007 (12)</td>
<td>Cylindrical Vs. screw</td>
<td>0.70</td>
<td>10 mice Female</td>
<td>I: immediate LC: 400 D: 30 µm F: 1 Hz T: 3 t/week</td>
<td>9 weeks</td>
<td>BAF: inferior in non-loaded vs. loaded screw implants (P&lt;0.0001); similar in both types subjected to load. nMB: not affected by load or by geometry. MB: superior in loaded implants. OIC, BIC and BOIC: superior in loaded implants (P &lt; 0.0001)</td>
</tr>
<tr>
<td>Leucht 2007 (14)</td>
<td>Cylindrical</td>
<td>NR</td>
<td>45 mice Male</td>
<td>I: NR RC: 0-2.27Kg D: 150µm; F: 1 Hz LD: 60s T: daily</td>
<td>3,7,14,21 and 28 days</td>
<td>Formation of new bone similar between day 7 with load and day 14 without load.</td>
</tr>
<tr>
<td>Vandamme 2007 (9)</td>
<td>Screw</td>
<td>2.75</td>
<td>10 mice Female</td>
<td>I: immediate LC: 400 D: 0, 30, 60 y 90 µm F: 1 Hz T: 3/week</td>
<td>9 weeks</td>
<td>TAF: no significant differences among the three load conditions. BAF: superior in implants loaded to 90 µm displacement vs. no load (P= 0.0031) nMB: superior in implants loaded to 30 and 90 µm displacement vs. non-loaded (P= 0.00217 and P&lt; 0.0001) MB: superior in implants loaded to 30 and 90 µm displacement vs. no load (P &lt; 0.0001) OIC: increases with load (0 vs. 30 µm: P= 0.0184; 0 vs. 90 µm: P= 0.0017) superior in implants loaded to 90 µm vs. 30 µm (P= 0.0042). BIC: superior in implants loaded to s 90 µm vs. 30 µm (P= 0.0097) and without load (P =0.0004)</td>
</tr>
<tr>
<td>Vandamme 2007 (10)</td>
<td>Cylindrical</td>
<td>0.45</td>
<td>14 mice Female</td>
<td>I: immediate LC: 400 y 800 D: 30, 50 µm F: 1 Hz T: 2/week</td>
<td>6 and 12 weeks</td>
<td>TAF: significantly higher in implants loaded 12 weeks vs. 6 weeks (P&lt;0.0001) and 12 weeks without load (P&lt;0.0001). BAF: significantly different among the three load conditions (6w-load vs. 12w-load: P&lt;0.0001; 12w-load vs. 12w-without load: P=0.0408; 6w-load vs. 12w-without load: P=0.0013). MB: superior at 12 weeks with load vs. 6 weeks with load (P&lt; 0.0001) and non-loaded (P&lt; 0.0001). nMB: no significant differences among the different load conditions. OIC and BIC: superior at 12 weeks with load (vs. 6w-load: P&lt;0.0001; 12w-without load: P=0.0001).</td>
</tr>
<tr>
<td>Duyck 2007 (13)</td>
<td>Screw</td>
<td>2.75 vs. 0.45</td>
<td>5 mice Female</td>
<td>I: immediate LC: 400 D: 30 µm F:1 Hz T: 3/week</td>
<td>6 weeks</td>
<td>BAF: no significant differences among groups (rough without load; mechanized without load; rough with load; mechanized with load) BIC: superior in loaded implants.</td>
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<tr>
<td>Duyck 2006 (15)</td>
<td>Cylindrical</td>
<td>0.45</td>
<td>10 mice Female</td>
<td>I: immediate LC: 800 D: 0,30,60 and 90 µm F:1 Hz T: 2/week</td>
<td>6 weeks</td>
<td>TTV: inferior in non-loaded implants; in loaded implants, significantly superior those loaded to 60 µm vs. 30 µm. BVF: similar in non-loaded and loaded to 90 µm; significantly superior in both than in loaded 30µm. BD: superior in those loaded to 60 and 90 µm vs. non-loaded. BIC: superior in non-loaded implants.</td>
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</table>

NR: non-recorded; * Implant surface roughness (µm); ‡ Moment when measurements are made after applying mechanical load; # I: time of load initiation after surgery; LC: load cycles; D: axial displacement of implant; F: frequency; T: application time; LD: Load duration; † BAF: Bone Area Fraction; BIC: Bone-to-implant contact; nMB: Non-Mineralized Bone Fraction; MB: Mineralized Bone Fraction; OIC: Osteoid-to-implant contact; BOIC: Bone-and-osteoid-to-implant; TAF: Tissue Area Fraction; BF: Bone Fraction; TTV: Total Tissue Volume; BVF: Bone Volume Fraction; BD: Bone Density.
There is no consensus on the levels of axial displacement that are excessive or on those that yield superior outcomes, because of the difficulty of comparing among studies, since the response is influenced by the implant geometry and microtopography and by the implantation site. However, despite this lack of uniformity in study design, it is clear that immediate controlled mechanical loading has a beneficial effect on implant osseointegration.

2. **Physiological mechanisms triggering mechanical forces in the bone**

Bone responds actively to mechanical tension via more complex pathways than previously acknowledged. Various theories have been proposed. According to the Canalicular Fluid Flow hypothesis presented by Cowin et al. in 1991, interstitial fluid in loaded bone is squeezed through the non-mineralized matrix towards Haversian or Volkmann canals or, in trabecular bone, towards the bone marrow. This flow of fluid has two main functions: the transport of nutrients and waste products and mechanotransduction (19). Osteocytes respond to mechanical stimulus by producing signaling molecules that modulate the activity of osteoblasts and osteoclasts, converting the mechanical stimulus into intracellular signals (2,19).

An in vitro study published by Burger et al. in 1999 demonstrated that a pulsatile fluid flow regulates bone production by increasing nitric oxide (NO) (20). NO acts rapidly on intercellular communication, acting as local inhibitor of the osteoclastic attack (1,19) and protecting osteocytes against apoptosis (2).

One of the first events in the cascade of signals that takes place in bone mechanotransduction is the mobilization of intracellular calcium, which can transmit extracellular signals to the interior of the cell and potentially to the genome. In vitro and in vivo studies have shown that the application of an oscillatory fluid flow to bone cells produces a rapid increase in intracellular calcium, and that this calcium mobilization is required for the regulation of osteopontin (OPN) mRNA (20,21). Other signaling molecules are reported to be involved, including prostaglandin E2 (PGE2) (3) associated with the induction of cyclooxygenase-2 (COX-2) (21). Bakker et al. demonstrate that introduction of pulsatile fluid flow changes the expression of Bcl-2 apoptosis-regulating gene, increasing its expression and increasing the Bcl-2/Bax ratio after one hour in a dose-dependent manner (1).

3. **The most effective loading range**

Although it has been observed that immediate loading does not inhibit osseointegration, loading conditions are decisive for the implant prognosis (15). It appears that if a hitherto poorly defined micromovement threshold is exceeded, damage could be caused to the fibrin network and to new vessels in formation, and the differentiation of undifferentiated mesenchymal cells towards osteoblasts may be compromised (22). Hence, two types of micromovement can be differentiated: tolerated and deleterious. Researchers do not agree on the level of micromotion that can be considered excessive. It is difficult to compare studies, given that results are influenced by numerous variables as well as by the displacement of the implant.

**Conclusions**

The precise role of mechanical loading in the osseointegration process remains to be elucidated, due to the difficulty of controlling and isolating ideal loading conditions. Animal studies have been facilitated by the design of devices that permit control over these forces. However, extrapolation to the effect of immediate loading in humans is hampered by the difficulty of isolating and controlling the force exerted on the implant. Therefore, the consequences of immediate loading are not currently predictable, and further research is required to establish the most favorable loading protocol for peri-implant bone response.

**References**

11. Duyck J, Cooman MD, Puers R, Van Oosterwyck H, Sloten JV,


